PAYAL DHAMECHA ACS, LLB, B.COM
Company Secretary

SECRETARIAL AUDIT REPORT

Form No. MR-3
For the financial year ended March 31, 2026
[Pursuant to section 204(1) of the Companies Act, 2013 and
Rule 9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014]

To,
The Members,
Shree Ram Proteins Limited
Imperial Heights Tower-B, Second Floor,
Office No. B-206, 150 Ft Ring Road,
Opp Big Bazar Rajkot-360005

Dear Sirs,

I have conducted the secretarial audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by **M/s. Shree Ram Proteins Limited** (hereinafter called 'the Company'). Secretarial Audit was conducted in a manner that provided me a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing my opinion thereon.

Based on my verification of the Company's books, papers, minute books, forms and returns filed and other records maintained by the Company and also the information provided by the Company, its officers, agents and authorized representatives during the conduct of secretarial audit, I hereby report that in my opinion, the Company has, during the audit period covering the financial year ended on **31st March, 2026** ('Audit Period') generally complied with the statutory provisions listed hereunder and also that the Company has Proper Board-processes and compliance- mechanism in place to the extent, in the manner and subject to the reporting of qualifications/observations as mentioned below;

I have examined the books, papers, minute books, forms and returns filed and other records maintained by the Company for the financial year ended on **31st March, 2026** according to the provisions of:

1. The Companies Act, 2013 (the Act) and the rules made there under;

2. The Depositories Act, 1996 and the Regulations and Bye-laws framed there under;

3. Foreign Exchange Management Act, 1999 and the rules and regulations made there under to the extent of Foreign Direct Investment, Overseas Direct Investment and External Commercial Borrowings (**Not applicable to the Company during the Audit Period)**;

4. The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 ('SEBI Act'):-
   a. The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations,2011;

   b. The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

   c. The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; **(Not applicable to the Company during the Audit Period)**;

1103, Sankalp Square 3A, Beside Taj Skyline, SBR, Thaltej, Ahmedabad-380058
M: +91 – 8238328985, Email: cspayald1314@gmail.com

d. The Securities and Exchange Board of India (Employee Stock Option Scheme and Employee Stock Purchase Scheme) Guidelines, 2021; **(Not applicable to the Company during the Audit Period)**;

e. The Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021; **(Not applicable to the Company during the Audit Period)**;

f. The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client;

g. The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021; **(Not applicable to the Company during the Audit Period);** and

h. The Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **(Not applicable to the Company during the Audit Period).**

I have also examined compliance with the applicable clauses of the following:

(i) Secretarial Standards issued by the Institute of Company Secretaries of India;

(ii) The Uniform Listing Agreement entered into by the Company with Stock Exchanges pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations /guidelines/circulars as may be issued by SEBI from time to time.

During the period under review the Company has complied with the provisions of the Act, Rules made there under,

Sr. No.	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary	Management Response
i.	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015	Failure for timely dissemination of the documents/information under a separate section on the website	During the review period, the website of the Company was not updated as per the provision of Regulation 46 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.	we acknowledge the importance of timely compliance and transparency under the SEBI Listing Regulations. We have taken corrective steps to ensure the website is now fully updated in accordance with Regulation 46 requirements. Further, to avoid any such lapses in the future, we have implemented a periodic review mechanism and assigned

				dedicated personnel to monitor regulatory disclosures on the website. We sincerely regret the lapse and assure you of our continued commitment to maintaining regulatory compliance in all respects.
ii.	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015	Integrated Filing (Governance)	During the review period, the company has asked about revised the Integrated Filing (Governance) for first three quarter i.e. 30th June, 2025, 30th September, 2025, 31st December, 2025 and 31st March, 2026 as the company has received query from NSE stating about regarding Regulation 17, 18, 19 and 20 and Provisions pertaining to Audit Committee Meetings Reason.	The Company has successfully revised the all three Integrated Filing (Governance) as per the notice received from NSE and complied accordingly.
iii.	Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015	The listed entity is not in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.	The software for the SDD compliance is there, however as per the requirements of provision of Regulation 3(5) & 3(6), the database is not updated with respect to the UPSI disseminated during the financial year 2025-26.	However, due to certain internal procedural delays, some entries related to UPSI dissemination during the financial year 2025–26 were not updated in the SDD within the stipulated timeframe, resulting in partial non-compliance with the requirements under Regulation 3(5) and 3(6).
iv.	Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015	Regulation 34 (1) a	Non-Compliance of Dispatching of Notice of Annual General meeting and Annual report to shareholder for the year ended 31st March, 2025	As the Company is in revival stage, we are dedicated to be compliant in the near future. we have complied with Annual General meeting and Annual Report dispatched to the shareholders

				and AGM has been conducted successfully dated 05th March, 2026. Further the company has process for the compounding as per companies Act 2013 and rules made thereunder.
v.	Various Securities and Exchange Board of India Regulations	There were various notices issued to the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder (or) The actions taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges are specified in the last column.	There were various notices issued to the Company which is mentioned in **ANNEXURE A.**	As the Company is in revival stage, we are dedicated to be compliant in the near future.
vi.	Various Securities and Exchange Board of India Regulations	There were various non-compliances which is mentioned in the **ANNEXURE-B**.	The Company has various non-compliances with respect to applicable regulations which we tried to accommodate in **ANNEXURE B**, but there may some other non-compliances as well which might not been provided by the Company during the review period.	As the Company is in revival stage, we are dedicated to be compliant in the near future.

The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Compliance Requirement (Regulations/circulars/guidelines including specific clause)	Deviations	Observations/Remarks of the Practicing Company Secretary	Management Response
1.	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015	Failure for timely dissemination of the documents/information under a separate section on the website.	During the review period, the website of the Company was not updated as per the provision of Regulation 46 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.	The Management will now devise proper system for timely filing of compliances to stock exchange to avoid such penalties.
2.	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015	Failure to intimate resignation of Mr. Jaykumar Deepakbhai Khatnani to the Stock exchange on timely basis.	During the review, there was an instance where the listed entity has not intimated for resignation of Mr. Jaykumar Deepakbhai Khatnani, pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015. Apart from the above, the Regulation 30 of the SEBI (LODR) Regulations, 2015 was not followed strictly.	The Management will now devise proper system for timely filing of compliances to stock exchange to avoid such penalties.
3.	Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015	The listed entity is not in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.	The software for the SDD compliance is there, however as per the requirements of provision of Regulation 3(5) & 3(6), the database is not updated with respect to the UPSI disseminated during the financial year 2024-25.	The Management will now devise proper system for timely filing of compliances to stock exchange to avoid such penalties.
4.	Various Securities and Exchange Board of India Regulations	There were various notices issued to the listed entity/ its promoters/ directors/subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder (or)	There were various notices issued to the Company which is mentioned in **ANNEXURE A.**	As the Company is in revival stage, we are dedicated to be compliant in the near future.

		The actions taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges are specified in the last column.		
5.	Various Securities and Exchange Board of India Regulations	There were various non-compliances which is mentioned in the **ANNEXURE-B**.	The Company has various non-compliances with respect to applicable regulations which we tried to accommodate in **ANNEXURE B**, but there may some other non-compliances as well which might not been provided by the Company during the review period.	As the Company is in revival stage, we are dedicated to be compliant in the near future.

I/We hereby report that, during the Review Period the compliance status of the listed entity is appended as below:

	Particulars	Compliance Status Yes/No/ NA)	Observations/ Remarks by PCS
1.	**Secretarial Standards:** The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries India (ICSI).	Yes	Nil
2.	**Adoption and timely updation of the Policies:** • All applicable policies under SEBI Regulations are adopted with the approval of board of directors of the listed entities • All the policies are in conformity with SEBI Regulations and have been reviewed & updated on time, as per the regulations/ circulars/guidelines issued by SEBI	Yes Yes	Nil Nil
3.	**Maintenance and disclosures on Website:**		

	• The Listed entity is maintaining a functional website • Timely dissemination of the documents/information under a separate section on the website • Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which re-directs to the relevant document(s)/ section of the website	Yes No Yes	Nil During the review period, the website of the Company is not updated as per the provision of Regulation 46 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015. Nil
4.	**Disqualification of Director:** None of the Directors of the of the Company are disqualified under Section 164 of Companies Act, 2013 as confirmed by the listed entity.	Yes	Nil
5.	**Details related to Subsidiaries of listed entities have been examined w.r.t.:** **(a)** Identification of material subsidiary companies **(b)** Disclosure requirement of material as well as other subsidiaries	 Not Applicable Not Applicable	 Nil Nil
6.	**Preservation of Documents:** The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations, 2015.	Yes	Nil
7.	**Performance Evaluation:** The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year/during the financial year as prescribed in SEBI Regulations.	Yes	Nil
8.	**Related Party Transactions:** (a) The listed entity has obtained prior approval of Audit Committee for all related party transactions; or	Yes	Nil

	(b) The listed entity has provided detailed reasons along with confirmation whether the transactions were subsequently approved/ ratified/ rejected by the Audit Committee, in case no prior approval has been obtained.	Yes	Nil
9.	**Disclosure of events or information:** The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder, except that the intimation with respect to the resignation of Director.	No	During the review, there was an instance where the listed entity has not initmated for resignation of Mr. Jaykumar Deepakbhai Khatnani, pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015.
10.	**Prohibition of Insider Trading:** The listed entity is not in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.	No	The software for the SDD compliance is there, however as per the requirements of provision of Regulation 3(5) & 3(6), the database was not updated with respect to the UPSI disseminated during the financial year 2025-26.
11.	**Actions taken by SEBI or Stock Exchange(s), if any:** There were various notices issued to the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder (or) The actions taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges are specified in the last column.	No	There were various notices issued to the Company which is mentioned in **ANNEXURE A**. Further, various fines to be paid by Companies are also mentioned in the **ANNEXURE C**.
12.	**Resignation of statutory auditors from the listed entity or its material subsidiaries:** In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by listed entities.	Not Applicable	Nil

13.	**Additional non-compliances, if any:** There were various non-compliances which is mentioned in the **Annexure-B.**	No	Company has various non-compliances with respect to applicable regulations which we tried to accommodate in ANNEXURE B, but there may some other non-compliances as well which we could not found.

Further During the period under review the Company has complied with the provisions of the Act, Rules, Regulations, Guidelines, Standards, etc. mentioned above subject to the following observations/qualification that:

1.	Delay filing of Annual Return and Financial Statements: The Company has filed its Annual Return in Form MGT-7 and financial statements in Form AOC-4 for the financial year ended 31st March, 2024 and ended 31st March, 2025 as required under Sections 92 and 137 of the Companies Act, 2013. As the company is under proceeding of compounding with NCLT
2.	Delay convening of Annual General Meeting: The Company has delayed convened and held its Annual General Meeting (AGM) for the financial year financial year 2023-24 and 2024–25, in compliance of Section 96 of the Companies Act, 2013 on 05th March, 2026, at 11: am and 2:00 pm respectively. As the company is under proceeding of compounding with NCLT
3.	Non-Compliance under Section 139 of Companies Act 2013 During the year under review, the Company has not appointed any statutory auditor to conduct the audit. As per Section 139(2), the statutory auditors in a listed company can be appointed for a term of five consecutive years and reappointed for one further term of five consecutive years only.
4.	Show Cause Notice from the Securities and Exchange Board of India (SEBI) under Section 11(1), Section 11(4A), Section 11B(1) and Section 11B(2) of the Securities and Exchange Board of India Act, 1992. During the year under review, the Company has received a Show Cause Notice from the Securities and Exchange Board of India (SEBI) under Section 11(1), Section 11(4A), Section 11B(1) and Section 11B(2) of the Securities and Exchange Board of India Act, 1992, alleging certain violations of the provisions of law. The notice demands an explanation from the Company before further regulatory action may be initiated. The matter is currently under examination/representation by the Company, and the outcome is awaited.
5.	Non-appointment of Internal Auditor: The Company has not appointed an Internal Auditor as required under Section 138 of the Companies Act, 2013.
6.	Non-compliance with Disclosure of Interest by Directors (Section 184(1)) It has been observed that the Directors of the Company have not furnished disclosure of their interest in Form MBP-1 at the first meeting of the Board of Directors held during the financial year, as required under Section 184(1) of the Companies Act, 2013 read with Rule 9(1) of the Companies (Meetings of Board and its Powers) Rules, 2014. The Company is advised to ensure that requisite disclosures are obtained from all Directors at the beginning of every financial year and placed before the Board.
7.	Non-filing of Annual Disclosure of Non-disqualification by Directors (Form DIR-8) It has been observed that the Directors of the Company have not submitted their disclosure of non- disqualification in Form DIR-8 for the financial year2025-26, as required under Section 164(2) read with Rule 14 of the Companies (Appointment and Qualification of Directors) Rules, 2014. The Company is advised to Obtain the said disclosures annually from each Director to ensure compliance with the provisions of the Companies Act, 2013.
8.	On-filing of Annual Declaration of Independence by Independent Directors (Section 149(7)) It has been observed that the Independent Directors of the Company have not submitted the requisite declaration of independence at the first meeting of the Board held during the financial year 2025-26, as required under Section 149(7) of

	the Companies Act, 2013 read with Schedule IV thereto. Accordingly, the Company has not complied with the said statutory requirement. The Company is advised to obtain the necessary declaration(s) from all Independent Directors at the beginning of each financial year and place the same before the Board.
9.	**Non-circulation of Draft Minutes of Board and Committee Meetings** "It has been observed that the draft minutes of the meetings of the Board of Directors and Committees thereof were not circulated to the Directors/Committee Members within 15 days from the date of conclusion of the respective meetings, as required under Clause 7.4 of Secretarial Standard-1 (SS-1) and applicable provisions of Secretarial Standard-2 (SS-2). Accordingly, the Company has not complied with Section 118(10) of the Companies Act, 2013. The Company is advised to ensure timely circulation of draft minutes in compliance with the Secretarial Standards."
10.	**Incorrect composition Mentioned in Corporate Governance Report Filed in XBRL** It has been observed that the composition mentioned in the Corporate Governance Report filed in XBRL format with the National Stock Exchange (NSE) for the financial year 2025-26 was incorrect. The Company has been advised to rectify the same by filing a revised XBRL. This represents a non-compliance with The provisions of Regulation 27 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and related requirements regarding accurate disclosure of Corporate Governance information. Further the company has filed revised Corporate Governance Report in XBRL as and when clarification asked by NSE
11.	**Non-compliance with Maintenance of Structured Digital Database (SDD)** It has been observed that the Company has not maintained a Structured Digital Database (SDD) as required under Regulation 31(1) of SEBI (Prohibition of Insider Trading) Regulations, 2015 for storing unpublished price sensitive information (UPSI). The Company is advised to establish and maintain the SDD in compliance with the applicable regulatory requirements to ensure proper monitoring and control over UPSI dissemination.
12.	**Incorrect Disclosure of Director's Category in Corporate Governance XBRL** Ms. Naaz Jaiswal was appointed as an Independent Director (ID) of the Company. However, in the Corporate Governance Report filed in XBRL format with the Stock Exchange, her designation was erroneously disclosed as a Non-Executive, Non-Independent Director. The Company is required to file a revised XBRL to rectify the said discrepancy. The company has filed the revised XBRL with NSE.
13.	**Non–Submission of Shareholding Pattern for June 2025 Quarter** The Company has not submitted the Statement of Shareholding Pattern under Regulation 31, Integrated Filing (Governance) under regulation 27, Reconciliation of share capital audit report under Regulation 76 SEBI (D & P) Regulations, 2018 for the quarter ended June 30, 2026 with the Stock Exchange as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The same is pending for filing.

Further the Company has also complied with the following laws as applicable specifically to the Company.

The changes in the composition of the Board of Directors that took place during the period under review were carried out in compliance with the provisions of the Act.

Adequate notice is given to all directors to schedule the Board Meetings, agenda and detailed notes on agenda were sent and a system exists for seeking and obtaining further information and clarifications on the agenda items before the meeting and for meaningful participation at the meeting.

All decisions at Board Meetings and Committee Meetings are carried out unanimously as recorded in the minutes of the meetings of the Board of Directors or Committee of the Board, as the case may be.

I further report that there are adequate systems and processes in the Company commensurate with the size and operations of the Company to monitor and ensure compliance with applicable laws, rules, regulations and guidelines.

For, Payal Dhamecha &Associates
Practicing Company Secretaries
FRN: - S2020GJ735800
Peer Review Number: 2115/2022

PAYAL DIVYANGBHAI DHAMECHA

Digitally signed by PAYAL DIVYANGBHAI DHAMECHA
Date: 2026.08.25 12:53:20 +05'30'

Payal Dhamecha
Proprietor
M. No. A47303, COP: - 20411

Date: 22.08.2026
Place: - Ahmedabad

UDIN: A047303H001193426

ANNEXURE-A

Sr. no.	Date	Authority	Particulars	Non Compliance
1	18-08-2026	NSE	Caution letter regarding voting results	The company has filed revised scrutiniser report for the EGM held on 05th March, 2026
2	17-08-2026	NSE	Non-Submission of Financial Result as per Regulation 33 of the SEBI (LODR) Regulations, 2015 for the period ended June 30, 2026	Regulation 33 of the SEBI (LODR) Regulations, 2015 for the period ended June 30, 2026
3	06-08-2026	NSE	Non-submission of Reconciliation of Share Capital Audit Report - Quarter ended June 30, 2026	Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018
4	06-08-2026	SEBI	Non-submission of Integrated Filing - Governance for the quarter ended June 30, 2026	Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,
5	01-07-2026	NSE	Reminder - Non-Payment of Annual Listing Fees 2026-27	Regulation 14 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
6	21-07-2026	NSE	Non-Submission of Shareholding Pattern Report for the quarter ended June 30, 2026	Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
7	08-07-2026	NSE	Discrepancy in Annual Report for FY 2024-25	Regulation 34 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
8	24-07-2026	SEBI	SDD non-compliance pursuant to non-submission of ASCR/ SDD Compliance Certificate for Financial Year ended March 31, 2026	Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.
9	08-07-2026	NSE	Non-submission Annual Secretarial Compliance Report under regulation 24A of SEBI (LODR) Regulations, 2015 for the year ended March 31, 2026	Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

10	01-06-2026	NSE	Non-Submission of Financial Result as per Regulation 33 of the SEBI (LODR) Regulations, 2015 for the period ended March 31, 2026	Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
11	13-05-2026	NSE	Reminder for Clarification Shree Ram Proteins Limited Related Party Transactions	Regulation 23 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
12	30-12-2025	NSE	Suspension of trading in securities	Pursuant to the provisions of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("Master Circular"),
13	10-02-2026	NSE	Clarification - Corporate Governance Report for the December, 31, 2025	Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,
14	27-01-2026	NSE	Cautionary letter for observation(s) reported by Secretarial Auditor in Secretarial Compliance Report submitted for FY ended March 2025	Various non-compliance as per Secretarial Compliance Report for the year ended 31st March, 2025
15	28-11-2025	NSE	Notice for noncompliance with SEBI (LODR) Regulations, 2015	SEBI (LODR) Regulations, 2015
16	25-11-2024	NSE	Notice for freezing of demat accounts of promoters for non-payment of outstanding Annual Listing Fees	Regulation 14 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
17	02-12-2024	NSE	Reminder before freezing of Promoters Holdings for non-compliance with SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015	Regulation 13 & 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
18	09-12-2024	NSE	Reminder before freezing of Promoters Holdings for non-compliance with SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015	Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

19	20-11-2025	NSE	Notice for non-compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and/or Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 ("Depository Regulations")	SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 ("Depository Regulations")
20	16-12-2024	NSE	Shifting of Securities to "Z" Category	Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
21	23-12-2024	NSE	Shifting of Securities to "Z" Category	Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
22	30-12-2024	NSE	Non-submission of Integrated Filing - Governance for the quarter ended September 30, 2025	27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,
23	13-01-2025	NSE	Suspension in trading of securities	Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
24	17-03-2025	NSE	Notice for non-compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	Regulation 17(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
25	07-11-2025	NSE	Non-submission of Reconciliation of Share Capital Audit Report - Quarter ended September 30, 2025.	Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018
26	30-10-2025	NSE	Notice for non-compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")	SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")
27	30-10-2025	NSE	Non-submission of Annual Report as per Regulation 34 of the SEBI (LODR) Regulations, 2015 for the period ended March 31, 2025	Regulation 34 of the SEBI (LODR) Regulations, 2015

28	28-10-2025	NSE	Non-Submission of Shareholding Pattern Report for the quarter ended September 30, 2025	Regulation 31 of the SEBI (LODR) Regulations, 2015
29	23-09-2025	NSE	Non- Submission of disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, 31.03.2025	Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
30	25-07-2026	NSE	Non-submission of Reconciliation of Share Capital Audit Report - Quarter ended June 30, 2025	Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018
31	23-09-2025	NSE	Circular on filing of Announcements pertaining to Awarding, bagging, receiving of orders and contracts in XBRL format on NEAPS.	Regulation 30 SEBI (LODR) Regulations, 2015

ANNEXURE-B

Sr. no.	Date of Submission	Authority	Particulars	Regulation
1	28-10-2026	NSE	Delayed Submission of Shareholding Pattern for FY Q2 of FY 2025-26	Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
2	21-07-2026	NSE	Delayed Submission of Shareholding Pattern for FY Q1 of FY 2025-26	Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
3	01-06-2026	NSE	Delayed Submission Financial Result as per Regulation 33 of the SEBI (LODR) Regulations, 2015 for the period ended March 31, 2026	Regulation 33 of the SEBI (LODR) Regulations, 2015
4	17-08-2026	NSE	Delayed Submission Financial Result as per Regulation 33 of the SEBI (LODR) Regulations, 2015 for the period ended June 30, 2026	Regulation 33 of the SEBI (LODR) Regulations, 2015
5	06-08-2026	NSE	Delayed Submission Reconciliation of Share Capital Audit Report - Quarter ended June 30, 2026	Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018
6	06-08-2026	NSE	Delayed submission of Integrated Filing - Governance for the quarter ended June 30, 2026	Regulation 27(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
7	29-01-2026	NSE	Delayed submission of Integrated Filing - Governance for the quarter ended June 30, 2025	Regulation 27(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
8	29-01-2026	NSE	Delayed submission of Integrated Filing - Governance for the quarter ended September 30, 2025	Regulation 27(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
9	29-01-2026	NSE	Delayed submission of Integrated Filing - Governance for the quarter ended December 31, 2025	Regulation 27(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
10	21-07-2026	NSE	Delayed Submission of Shareholding Pattern Report for the quarter ended June 30, 2026	Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

11	21-07-2025	NSE	Delayed Submission of Shareholding Pattern Report for the quarter ended June 30, 2025	Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
12	24-07-2026	NSE	SDD non-compliance pursuant to non-submission of ASCR/ SDD Compliance Certificate for Financial Year ended March 31, 2026	Regulation 76 SEBI (Depositories and Participants) Regulations, 2018
13	08-07-2026	NSE	Delayed submission Annual Secretarial Compliance Report for march ended 31.03.2026	Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
14	30-12-2024	NSE	Delayed submission of Integrated Filing - Governance for the quarter ended September 30, 2025	Regulation 27(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
15	07-11-2025	NSE	Delayed submission of Reconciliation of Share Capital Audit Report - Quarter ended September 30, 2025	Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018
16	30-10-2025	NSE	Delayed submission of Annual Report as per Regulation 34 of the for the period ended March 31, 2025	Regulation 34 of the SEBI (LODR) Regulations, 2015
17	23-09-2025	NSE	Delayed Submission of disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, 31.03.2025	Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

***Note:** There may be some other non-compliances which might not been provided by the Company during the review period.

ANNEXURE-C

Symbol	Company	Quarter	Regulation	Fine Amount	GST	Total Amount Payable
SRPL	Shree Ram Proteins Limited	30-Jun-24	13	201000	36180	237180
SRPL	Shree Ram Proteins Limited	30-Sep-24	17	460000	82800	542800
SRPL	Shree Ram Proteins Limited	31-Dec-24	17	460000	82800	542800
SRPL	Shree Ram Proteins Limited	31-Dec-23	35	4000	720	4720
SRPL	Shree Ram Proteins Limited	31-Mar-24	41_60	180000	32400	212400
SRPL	Shree Ram Proteins Limited	30-Jun-25	13	183000	32940	215940
SRPL	Shree Ram Proteins Limited	30-Sep-25	35	194000	34920	228920
SRPL	Shree Ram Proteins Limited	30-Jun-24	17	370000	66600	436600
SRPL	Shree Ram Proteins Limited	30-Jun-25	17	455000	81900	536900
SRPL	Shree Ram Proteins Limited	30-Sep-25	17	460000	82800	542800
SRPL	Shree Ram Proteins Limited	30-Sep-25	18	184000	33120	217120
SRPL	Shree Ram Proteins Limited	31-Dec-23	41	410000	73800	483800
SRPL	Shree Ram Proteins Limited	30-Jun-25	49	366000	65880	431880
SRPL	Shree Ram Proteins Limited	31-Mar-25	17	450000	81000	531000
SRPL	Shree Ram Proteins Limited	30-Jun-25	18	182000	32760	214760
SRPL	Shree Ram Proteins Limited	30-Jun-25	35	382000	68760	450760
SRPL	Shree Ram Proteins Limited	31-Mar-24	24_A	92000	16560	108560
SRPL	Shree Ram Proteins Limited	30-Sep-25	13	91000	16380	107380
SRPL	Shree Ram Proteins Limited	31-Mar-25	41_60	115000	20700	135700
SRPL	Shree Ram Proteins Limited	30-Sep-25	49	182000	32760	214760
SRPL	Shree Ram Proteins Limited	30-Jun-24	35	396000	71280	467280
SRPL	Shree Ram Proteins Limited	30-Sep-24	35	214000	38520	252520
SRPL	Shree Ram Proteins Limited	30-Jun-24	49	422000	75960	497960
SRPL	Shree Ram Proteins Limited	30-Sep-24	49	240000	43200	283200
SRPL	Shree Ram Proteins Limited	30-Nov-19	29	10000	1800	11800
SRPL	Shree Ram Proteins Limited	30-Sep-24	23_9	3225000	580500	3805500
SRPL	Shree Ram Proteins Limited	31-Mar-22	23_9	30000	5400	35400
SRPL	Shree Ram Proteins Limited	30-Jun-25	19	182000	32760	214760
SRPL	Shree Ram Proteins Limited	30-Jun-25	20	182000	32760	214760
SRPL	Shree Ram Proteins Limited	30-Sep-25	19	184000	33120	217120
SRPL	Shree Ram Proteins Limited	30-Sep-25	20	184000	33120	217120
SRPL	Shree Ram Proteins Limited	31-Mar-18	31	1124000	202320	1326320
SRPL	Shree Ram Proteins Limited	30-Sep-24	13	110000	19800	129800

***Note:** There may be some other penalties which might not been provided by the Company during the review period.

Annexure II

To,
The Members,
SHREE RAM PROTEINS LIMITED
Imperial Heights Tower-B, Second
Floor, Office No. B-206, 150 Ft Ring
Road, Opp Big Bazar Rajkot-
360005BV
Our report of even date is to be read along with this letter.

1. Maintenance of secretarial records is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on my audit.
2. We have followed the audit practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of secretarial records. The verification was done on test basis, on the records and documents provided by the Management of the Company, to ensure that correct facts are reflected in secretarial records. I believe that the processes and practices followed by me provide a reasonable basis for my opinion.
3. We have not verified the correctness and appropriateness of financial records and books of accounts of the Company.
4. The compliance of the provision of corporate and other applicable laws, rules, regulations, standards is the responsibility of management. My examination was limited to verification of procedures on test basis.
5. Wherever required, we have obtained the Management representation about the compliance of laws, rules and regulations and happening of events etc.
6. The Secretarial Audit report is neither an assurance as to the future viability of the Company nor the efficacy or effectiveness with which the management has conducted the affairs of the Company.

For, Payal Dhamecha &Associates
Practicing Company Secretaries
FRN: - S2020GJ735800
Peer Review Number: 2115/2022

PAYAL DIVYANGBHAI DHAMECHA

Digitally signed by PAYAL DIVYANGBHAI DHAMECHA
Date: 2026.08.25 12:53:57 +05'30'

Payal Dhamecha
Proprietor
M. No. A47303, COP: - 20411

Date: 22.08.2026
Place: - Ahmedabad

UDIN: A047303H001193426