



SHREE RAM PROTEINS LTD.

Reg Off: B-206, The Imperial Heights, Opp. Big Bazaar, 150 Ft. Ring Road,
Rajkot-360005, Gujarat, INDIA. Ph. +91 281 2581152

Fact.: Survey No. 54-P, N.H. 27A, Nr. Pan Agri Exports At. Bhunava, Ta. Gondal,
Dist. Rajkot- 360311; Gujarat (INDIA) Ph.: +91 2825 280634 / 35

E-mail: shree_ramcotton@yahoo.com, info@shreeramproteins.com

web: www.shreeramproteins.com

Corporate Identity Number (CIN) L01405GJ2008PLC054913

web: www.shreeramproteins.com

Corporate Identity Number (CIN)
L01405GJ2008PLC054913

JAS-ANZ



Date: July 14, 2023

To,
Listing Department,
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E), Mumbai-400051

Sub.: Newspaper Publication under Regulation 47 of the SEBI LODR Regulations, 2015 and Regulation 84 (1) of SEBI ICDR Regulation 2018 as amended ("SEBI ICDR Regulations").

Ref: Shree Ram Proteins Limited (Symbol: SRPL, ISIN: INE008Z01012)

Dear Sir/Madam,

With respect to the captioned subject, Please find attached herewith copies of newspapers advertisements published on July 13, 2023 in respect of matters specified in sub regulation (1) of Regulation 84 of SEBI ICDR Regulations, 2018 in all edition of

- i. English national daily newspaper (Financial Express)
- ii. Hindi national daily newspaper (Jansatta)
- iii. Regional language daily newspaper (Financial Express)

We request you take it in your record.

Thanking you,

Yours faithfully,

For, Shree Ram Proteins Limited
FOR SHREE RAM PROTEINS LIMITED.

MANAGING DIRECTOR.

Lalitkumar Chandani Vasava
(DIN: 02296254)
Chairman and Managing Director
DIN: 02296254

Place: Rajkot
Date: July 14, 2023
Encl: A/a

BAYER CROPSCIENCE LIMITED

CIN: L24210MH1958PLC011173

Regd. Office: Bayer House, Central Avenue, Hiranandani Estate, Thane (West) - 400607.
Tel. No.: 022-2531 1234; **Fax No.:** 022-2545 5063
Website: www.bayer.in; **Email:** ir_bcs@bayer.com

**NOTICE OF 65TH ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND BOOK CLOSURE**

NOTICE is hereby given that the **65th Annual General Meeting ("AGM") of the Company will be held via Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") on Thursday, August 17, 2023, at 03:00 p.m. IST.** The venue of the Meeting shall be deemed to be the Registered Office of the Company i.e. Bayer House, Central Avenue, Hiranandani Estate, Thane (West) - 400607.

In compliance with General Circular No. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021, 2/2022, 10/2022 and all other applicable laws and circulars issued by the Ministry of Corporate Affairs ("MCA"), and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79, SEBI/HO/CFD/CMD2/CIR/P/2021/11, SEBI/HO/CFD/CMD2/CIR/P/2022/62 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 issued by Securities and Exchange Board of India ("SEBI"), the Notice of the 65th AGM along with the link to access the Annual Report inter alia containing Directors' Report, Corporate Governance Report, Business Responsibility & Sustainability Report, Management Discussion and Analysis Report, Auditors' Report and the Audited Financial Statements has been emailed to all Members whose email addresses are registered with the Company/Depository Participant(s). The electronic dispatch has been completed on Wednesday, July 12, 2023. The copy of Notice of 65th AGM and Annual Report is also available on the website of the Company at www.bayer.in as well as on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsd.com and on the website of BSE Limited at www.bseindia.com.

Instructions for Remote E-Voting and E-Voting during the AGM

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system from a place other than the venue of the AGM ("remote e-Voting"), provided by NSDL and the business may be transacted through such voting.

The remote e-Voting period commences on **Monday, August 14, 2023, (09.00 a.m. IST) and ends on Wednesday, August 16, 2023, (05.00 p.m. IST).** During this period, Members may cast their vote electronically. The remote e-voting module will be disabled by NSDL for voting thereafter.

The voting rights of Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on **Thursday, August 10, 2023, ("Cut-Off Date").** Any person, who is a Member of the Company as on the Cut-Off Date is eligible to cast vote on all resolutions set forth in the Notice of AGM using remote e-Voting or voting at the AGM.

The Members who have voted through remote e-Voting prior to the AGM shall be eligible to attend/participate in the AGM through VC/OAVM, however they shall not be eligible to cast their votes again. Members attending the AGM through VC/OAVM who have not cast their vote by remote e-Voting and otherwise not barred from doing so, shall be eligible to vote through remote e-Voting system during the AGM. Once the vote on a resolution is cast by the Member, the same shall not be allowed to be changed subsequently.

A person who has acquired shares and becomes a Member of the Company after the dispatch of Notice of AGM and holds shares as of the Cut-Off Date, may obtain the login ID and password by sending a request at evoting@nsdl.co.in. However, if the person is already registered with NSDL for remote e-Voting, then the existing user ID and password can be used.

In case of any queries relating to remote e-Voting facility, please refer to the Frequently Asked Questions ("FAQs") and/or e-Voting user manual for Shareholders available at the Downloads section of www.evoting.nsd.com or can contact NSDL on evoting@nsdl.co.in / 1800-1020-990 or 1800 22 44 30 or contact Mr. Amit Vishal, Vice President - NSDL at amitv@nsdl.co.in or Ms. Pallavi Dabke, Manager - NSDL at pallavid@nsdl.co.in / evoting@nsdl.co.in.

Mr. B. Narasimhan (Membership No. FCS 1303/CP No. 10440) of BN & Associates, Practicing Company Secretaries or failing him Mr. Avinash Bagui (Membership No. FCS 5578/CP No. 19862) of BNP & Associates, Practicing Company Secretaries, has been appointed as the Scrutinizer to scrutinize the remote e-Voting process before the AGM as well as e-Voting during the AGM in a fair and transparent manner.

Book Closure & TDS on Dividend

FURTHER NOTICE is hereby given that pursuant to Section 91 of the Companies Act, 2013, the Register of Members and the Share Transfer Books of the Company will remain closed from **Saturday, August 05, 2023, till Saturday, August 12, 2023, (both days inclusive)** for the purpose of AGM and payment of Final Dividend on the equity shares of the Company for the Financial Year ended March 31, 2023. **The Final Dividend, if declared at the AGM will be paid on or after Wednesday, August 30, 2023,** to those members whose name appears on the Company's Register of Members as holders of Equity Shares on Friday, August 04, 2023, and in respect of shares held in dematerialized form, to the Beneficial Owners of the equity shares as at the end of the day on the same date as per the details furnished by the Depositories for the purpose.

Pursuant to Finance Act, 2020, dividend income will be taxable in the hands of the shareholders w.e.f. April 01, 2020, and the Company is required to deduct tax at source ("TDS") from dividend paid to Shareholders at the prescribed rates (plus applicable surcharge and cess) as may be notified from time to time. The information regarding the applicability of TDS rate for various categories of Shareholders and documentation required, is available under the Investor section at www.bayer.in. The Shareholders are requested to send all the necessary documents complete in all respect through email at dividend.india@bayer.com on or before **Friday, August 04, 2023,** to enable the Company to deduct the correct TDS on the dividend payment.

Speaker Registration

Members who would like to express their views or ask questions during the AGM may register themselves as a speaker by sending their request from their registered email address mentioning their name, DP ID and Client ID /Folio number, PAN, Mobile number at ir_bcs@bayer.com on **Monday, August 07, 2023, (09:00 a.m. IST) to Friday, August 11, 2023 (05:00 p.m. IST).** Those Members who have registered themselves as a speaker will only be allowed to express their views/ask questions during the AGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the AGM.

For Bayer CropScience Limited
Sd/-
Nikunj Kumar Savaliya
Company Secretary
& Compliance Officer

Place : Thane
Date : July 13, 2023

This advertisement is for information purposes only and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 07, 2023 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and National Stock Exchange of India Limited ("NSE").

**SHREE RAM PROTEINS LIMITED**

Corporate Identification Number: L01405GJ2008PLC054913

Our Company was incorporated as Shree Ram Proteins Private Limited under the provisions of Companies Act, 1956 vide certificate of incorporation dated August 29, 2008, issued by the ROC Gujarat Dadra and Nagar Haveli bearing Corporate Identification Number U01405GJ2008PT0054913. Consequently, it was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-Ordinary General Meeting of our Company held on September 28, 2017, and the name of our company was changed to Shree Ram Proteins Limited and Fresh Certificate of Incorporation consequently upon Conversion of Private company to Public Limited dated November 29, 2017, issued by Registrar of Companies Ahmedabad.

Registered Office: Imperial Heights Tower-B, Second Floor, Office No. B-206, 150 Ft Ring Road, Opp. Big Bazar Na Rajkot, Gujarat- 360005.
Website: www.shreeramproteins.com; | **E-Mail:** info@shreeramproteins.com; | **Telephone No.:** +91 28252 80634
Company Secretary and Compliance Officer: Bhupendra Kanjibhai Bhadani

OUR PROMOTERS: MR. LALIT KUMAR CHANDUL VASOYA AND MR. LAVAJISHVAI VALDIBHAI SAVALIYA

RIGHT ISSUE OF 21,42,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 1.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 2.30 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.30 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 4926.6 LAKHS (THE "ISSUE") ON A RIGHTS BASIS TO THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARES HELD BY THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS JULY 06, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 105.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.3 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 105 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 1.00/-	₹ 1.30/-	₹ 2.30/-

NOTICE TO THE ELIGIBLE PUBLIC EQUITY SHAREHOLDERS OF OUR COMPANY**ISSUE OPENS ON:****MONDAY, JULY 17, 2023****LAST DATE FOR ON MARKET RENUNCIATION*:****THURSDAY, JULY 20, 2023****ISSUE CLOSE ON****WEDNESDAY, JULY 26, 2023**

*Eligible Public Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant on or after 05:00 PM, on the Issue Closing Date and post issue closing day.

ASBA*

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 105 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For Details, see "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" on Page 107 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

In accordance with the SEBI circular bearing reference No. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Shree Ram Proteins Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 2.30 per Rights Equity share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/ FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorizations to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set shall include the following:

"If I understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. If I understand the Rights Entitlements (including their credit) and the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" only outside the United States as defined in and in reliance on with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If I understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements (including their credit) for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements (including their credit) in the United States. If we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States.

If I will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If I satisfy, and each account for which I am acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

If I acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth herein."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

REGISTRAR TO THE ISSUE**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**

Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020

Contact person: Mr. Anuj Rana

Tel: 011-40450193-97 | E-mail ID: ipo@skylinert.com | Website: www.skylinert.com

SEBI registration number: INR000003241 | Investor grievance e-mail: grievances@skylinert.com

CIN: U74899DL1995PTC071324

Date:- July 12, 2023

Place:- Rajkot

For SHREE RAM PROTEINS LIMITED

Sd/-

Lalitkumar Chandul Vasoya**Chairman & Managing Director**

DIN: 02296254

Our Company is proposing subject to market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 07, 2023 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar at www.skylinert.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 19 of the LOF.

The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

Finquest Financial Solutions Private Limited								
CIN : U74140M2004PTC146715								
Reg. Office : 602, Boston House, 6th Floor, Suren Road, Andheri (East), Mumbai - 400093								
Email ID : hpate@finquestonline.com, Website : https://finquestfinance.in/								
Extracts of Statement of Audited Financial Results for the Quarter and Year Ended March 31, 2023								
(Rs. in Lakhs except earning per share data)								
Sr. No.	Particulars	For the Quarter ended			For the Year ended			
		Standalone			Consolidated			
		March 31, 2023 (Audited)	December 31, 2022 (Unaudited)	March 31, 2022 (Audited)	March 31, 2023 (Audited)	March 31, 2022 (Audited)	March 31, 2023 (Audited)	March 31, 2022 (Audited)
1	Total Income from Operations	733	1,362	3,172	3,225	19,635	46,483	36,299
2	Net Profit/ (Loss) for the period (before Tax, Exceptional and/ or Extraordinary Items)	(2,796)	(1,454)	(5,432)	(5,129)	5,451	(6,452)	2,935
3	Net Profit/ (Loss) for the period before tax (after Exceptional and/ or Extraordinary Items)	(2,796)	(1,454)	(5,432)	(5,129)	5,451	(6,842)	2,935
4	Net Profit/ (Loss) for the period after tax (after Exceptional and/ or Extraordinary Items)	(2,418)	(1,510)	(7,753)	(5,293)	3,130	(7,258)	1,758
5	Total Comprehensive Income for the period (Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(2,420)	(1,509)	(7,752)	(5,293)	3,131	(7,244)	1,781
6	Paid up Equity Share Capital	3,190	3,190	3,190	3,190	3,190	3,190	3,190
7	Reserves (excluding Revaluation Reserve)	17,665	20,085	22,961	17,665	22,961	23,086	29,577
8	Securities Premium Account	-	-	-	-	-	-	-
9	Net worth	20,855	23,275	26,151	20,855	26,151	26,276	32,767
10	Paid up Debt Capital/ Outstanding Debt	21,866	36,293	34,227	21,866	34,227	68,387	80,652
11	Outstanding Redeemable Preference Shares	-	-	-	-	-	-	-
12	Debt Equity Ratio	1.05	4.56	1.31	1.05	1.31	2.60	2.46
13	Earnings Per Share (Face value of Rs. 10/- each) (for continuing and discontinued operations)							
	1. Basic:	(7.58)	(4.73)	(24.30)	(16.59)	9.81	(22.75)	5.51
	2. Diluted:	(7.58)	(4.73)	(24.30)	(16.59)	9.81	(22.75)	5.51
14	Capital Redemption Reserve	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
15	Debt Redemption Reserve	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
16	Debt Service Coverage Ratio	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
17	Interest Service Coverage Ratio	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Notes:

- The above Standalone financial results for the quarter and year ended March 31, 2023 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 30, 2023 and have been subjected to review by the statutory auditors.
- We would like to inform you that this has come to the knowledge of the Company that there were technical errors in the Consolidated Financial Statement that have occurred inadvertently and involuntarily by the Company. In consideration of this, revised Consolidated Financial Results of the Company has been reviewed by the Audit Committee and readopted by the Board of Directors at its meeting held on July 11, 2023 and have been subjected to review by the statutory auditors. In addition to this, there is no change in standalone financial statements for the year ended on March 31, 2023.
- The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Full format of the Quarterly / Annual Financial Results are available on the websites of BSE at www.bseindia.com and on the Company's website at www.finquestfinance.in.
- Figures for the quarters ended March 31, 2023 and March 31, 2022 are the balancing figures between consolidated audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial years in accordance with applicable Ind AS.
- The Company is a Non-Deposit taking Non-Systemically Important Non-Banking Financial Company (NBFC-ND-NSI) registered with the Reserve Bank of India (RBI) and has been classified as an Investment and Credit Company (NBFC-ICC).

For Finquest Financial Solutions Private Limited
Sd/-
Hardik B. Patel
Managing Director & CEO
DIN: 00590663

Date : 11-07-2023
Place : Mumbai

RAHUL MERCHANDISING LIMITED										
Corporate Identification Number: L74899DL1993PLC052461										
Registered Office – H.No. 1/61-B, Vishwas Nagar, Shahdara, East Delhi-110032, Delhi, India. Contact Number: 8947023801; Email Address: rahulmerchandising@gmail.com ; Website: www.rahulmerchandising.in										
Recommendations of the Committee of Independent Directors (CID) of Rahul Merchandising Limited ("Target Company") in relation to the Offer (Offer) made by Ankit Tayal (Acquirer 1) and Mohit Sharma (Acquirer 2) (hereinafter collectively referred to as "Acquirers"), to the Public Shareholders of the Target Company (Shareholders) under Regulations 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Subsequent Amendments thereto ("SEBI (SAST) Regulations, 2011").										
Date	Wednesday, July 12, 2023									
Target Company	Rahul Merchandising Limited									
Details of the Offer pertaining to the Target Company	Open offer being made by the Acquirers for acquisition of up to 9,13,185 (Nine Lakh Thirteen Thousand One Hundred and Eighty-Five) Equity Shares, representing 28.00% of the Voting Share Capital of the Target Company, at a price of Rs.8.50/- (Rupees Eight and Fifty Paise Only) per Equity Share, payable in cash, assuming full acceptance aggregating to a maximum consideration of Rs. 77,62,072.50/- (Seventy-Seven Lakhs Sixty-Two Thousand Two Hundred and Seventy-Two Rupees and Fifty Paise Only).									
Names of the Acquirers	Ankit Tayal (Acquirer 1), Mohit Sharma (Acquirer 2)									
Manager to the Offer	Swaraj Shares and Securities Private Limited Corporate Identification Number: U51101WB2000PTC092621 Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India Contact Person: Parikita Patel/ Tamoy Banerjee Tel No. : +91-22-69649999 Email: compliance@swarajshares.com SEBI Registration No.: INM000012980 Validity: Permanent									
Members of the Committee of Independent Directors (CID)	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name</th> <th>Designation</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Snehata Kaim</td> <td>Chairperson</td> </tr> <tr> <td>2</td> <td>Ankush Aggarwal</td> <td>Member</td> </tr> </tbody> </table>	Sr. No.	Name	Designation	1	Snehata Kaim	Chairperson	2	Ankush Aggarwal	Member
Sr. No.	Name	Designation								
1	Snehata Kaim	Chairperson								
2	Ankush Aggarwal	Member								
IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract/relationship), if any	1. All IDC Members are Independent Directors and Non-Executive Directors on the Board of the Target Company. 2. IDC Members do not hold any Equity Shares of the Target Company. 3. IDC Members have not entered into any other contract or have other relationships with the Target Company.									
Trading in the Equity shares/other securities of the Target Company by IDC Members	No trading in the Equity Shares of the Target Company has been done by any of the IDC Members.									
IDC Member's relationship with the acquirers (Director, Equity shares owned, any other contract/relationship), if any.	None of the IDC Members hold any contracts, nor have any relationship with the Acquirers in their personal capacities.									
Trading in the Equity shares/other securities of the acquirers by IDC Members	Since, the Acquirers are individuals, the details of trading in the Equity Shares/Other Securities of the acquirers by IDC Members, is not applicable.									
Recommendation on the Open offer, as to whether the offer, is or is not, fair, and reasonable	Based on the review of the Offer Documents issued by the Manager to the Offer on behalf of the Acquirers, IDC Members believe that the Offer is fair and reasonable and in line with the SEBI (SAST) Regulations. The shareholders may independently evaluate the offer, the market performance of the Equity Shares, and take an informed decision in the best of their interests. Further, the Public Shareholders, should independently review the Letter of Offer dated Thursday, July 06, 2023, including the risk factors described therein before taking any decision in relation to this Offer.									
Summary of reasons for the recommendation	IDC Members have taken into consideration and reviewed the following Offer Documents for making the recommendation: a) The Public Announcement dated Friday, March 31, 2023 ("Public Announcement"); b) Detailed Public Statement dated Monday, April 10, 2023, in connection with this Offer, published on behalf of the Acquirers on Tuesday, April 11, 2023, in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Mumbai Lakshadweep (Marathi) (Mumbai Edition) ("Detailed Public Statement"); c) Draft Letter of Offer dated Wednesday, April 19, 2023, filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"); d) The Letter of Offer along with Form of Acceptance and Form SH-4 dated Thursday, July 06, 2023 ("Letter of Offer"). Based on the review of the aforesaid Offer Documents, the IDC Members are of the view that the Offer Price is in line with the parameters prescribed by SEBI in the Regulations. The Equity Shares of the Target Company are listed and traded on bourses of BSE and are infrequently traded within which the meaning of the definition of 'Frequently traded shares' under clause (j) of sub-regulation (1) of Regulation 2 of the SEBI (SAST) Regulations on BSE Limited. The Offer Price of Rs.8.50/- (Rupees Eight and Fifty Paise Only) has been determined considering the parameters as set out under Regulations 8 (1) and 8 (2) of the SEBI (SAST) Regulations, being highest of the following:									
Sr. No.	Particulars	Price (in Rs per Equity share)								
1.	Negotiated Price under the Share Purchase Agreement attracting the obligations to make a Public Announcement for the Offer	Rs. 1.50/- (Rupee One and Fifty Paise Only)								
2.	The volume-weighted average price paid or payable for acquisition(s) by the Acquirer, during the 52 (fifty-two) weeks immediately preceding the date of Public Announcement	Rs. 4.70/- (Rupees Four and Seventy Paise only)								
3.	The highest price paid or payable for any acquisition by the Acquirers, during the 26 (twenty-six) weeks immediately preceding the date of Public Announcement	Rs. 8.01/- (Rupees Eight and One Paise only)								
4.	The volume-weighted average market price of Equity Shares for a period of 60 (sixty) trading days immediately preceding the date of Public Announcement as traded on BSE where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided such shares are frequently traded	Not Applicable								
5.	Where the Equity Shares are not frequently traded, the price determined by the Acquirers and the Manager considering valuation parameters per Equity Share including, book value, comparable trading multiples, and such other parameters as are customary for valuation of Equity Shares	(0.42/-) Loss of (Forty-Two Paise Only)								
In view of the parameters considered and presented in the table above, in the opinion of Acquirers and Manager to the offer, the offer price is Rs.8.50/- (Rupees Eight and Fifty Paise Only) in terms of Regulation 8(2) of the SEBI (SAST) Regulations.										
Disclosure of Voting Pattern	These recommendations have been unanimously approved by the IDC Members									
Details of Independent Advisors, if any	None									
Any other matter to be highlighted	None									
Terms not defined herein carry the meaning ascribed to them in the Letter of Offer dated Thursday, July 06, 2023.										
To the best of our knowledge and belief, after making the proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the Regulations.										
For and on behalf of the Committee of Independent Directors										
Rahul Merchandising Limited Sd/- Snehata Kaim Chairperson of the Committee Independent Director (DIN: 06882968)										
Place: Delhi										
Date: Wednesday, July 12, 2023										

This advertisement is for information purposes only and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 07, 2023 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and National Stock Exchange of India Limited ("NSE").

SHREE RAM PROTEINS LIMITED

Corporate Identification Number: L01405GJ2008PLC054913

Our Company was incorporated as Shree Ram Proteins Private Limited under the provisions of Companies Act, 1956 vide certificate of Incorporation dated August 29, 2008, issued by the ROC Gujarat Dadra and Nagar Haveli bearing Corporate Identification Number U01405GJ2008PTC054913. Consequently, it was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-Ordinary General Meeting of our Company held on September 28, 2017, and the name of our company was changed to Shree Ram Proteins Limited and Fresh Certificate of Incorporation consequently upon Conversion of Private company to Public Limited dated November 29, 2017, issued by Registrar of Companies Ahmedabad.

Registered Office: Imperial Heights Tower-B, Second Floor, Office No. B-206, 150 Ft Ring Road, Opp. Big Bazar Na Rajkot, Gujarat- 360005.
Website: www.shreeramproteins.com; | **E-Mail:** info@shreeramproteins.com; | **Telephone No:** +91 28252 80634
Company Secretary and Compliance Officer: Bhupendra Kanjibhai Bhadani

OUR PROMOTERS: MR. LALITKUMAR CHANDULAL VASOYA AND MR. LAVJIBHAI VALJIBHAI SAVALIYA

RIGHT ISSUE OF 21,42,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 1.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 2.30 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.30 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 4926.6 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARES HELD BY THE PUBLIC ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS JULY 06, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 105.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.3 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 105 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 1.00/-	₹ 1.30/-	₹ 2.30/-

NOTICE TO THE ELIGIBLE PUBLIC EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON:	LAST DATE FOR ON MARKET RENUNCIATION*:	ISSUE CLOSE ON
MONDAY, JULY 17, 2023	THURSDAY, JULY 20, 2023	WEDNESDAY, JULY 26, 2023

* Eligible Public Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant on or after 05:00 PM, on the Issue Closing Date and post issue closing day.

ASBA* Simple, Safe, Smart way of making an Application- Make Use of it.
*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 105 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.
For Details, see "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" on Page 107 of LOF.
PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS
An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.
Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.
APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM
Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.
Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.
Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process
An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 76 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.
Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:
1. Name of our Company, being Shree Ram Proteins Limited;
2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID;
4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
5. Number of Equity Shares held as on Record Date;
6. Allotment option – only dematerialised form;
7. Number of Rights Equity Shares entitled to;
8. Number of Rights Equity Shares applied for within the Rights Entitlements;
9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
10. Total number of Rights Equity Shares applied for;
11. Total amount paid at the rate of ₹ 2.30 per Rights Equity share;
12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/ FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
14. Authorizations to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA account;
15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set shall include the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Entitlements (including their credit) and the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" only outside the United States as defined in and in reliance on with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements (including their credit) for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements (including their credit) in the United States. I/ we confirm that I/ am we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States.
I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.
I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein."
In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

REGISTRAR TO THE ISSUE
SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020
Contact person: Mr. Anuj Rana
Tel: 011-40450193-97 | E-mail ID: ipo@skylinert.com | Website: www.skylinert.com
SEBI registration number: IHR000003241 | Investor grievance e-mail: grievances@skylinert.com
CIN: U74899DL1995PTC071324

Date: July 12, 2023 Place: Rajkot

FOR SHREE RAM PROTEINS LIMITED
SD/-
Lalitkumar Chandulal Vasoya
Chairman & Managing Director
DIN: 02296254

OTHER IMPORTANT LINKS AND HEADLINE:
The Investors can visit following links for the below-mentioned purposes:
1. In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (www.skylinert.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is 011-40450193
2. Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company www.linkintime.com
3. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders
Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process. See "Terms of the Issue" beginning on page 105.
BANKER TO THE ISSUE AND REFUND BANK:- Axis Bank Limited
MONITORING AGENCY:- Not Applicable
FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

Our Company is proposing subject to market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 07, 2023 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, in the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e. www.skylinert.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 19 of the LOF.
The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

